

# General Information Request Form

Borrower			BORROWER INFORMATION			Co-Borrower		
Borrower's Legal Name			Co-Borrower's Legal Name					
Borrower's Email Address:			Co-Borrower's Email Address:					
Cell Phone (incl. area code)	Home Phone (incl. area code)	Veteran <b>Yes No</b>	Cell Phone (incl. area code)	Home Phone (incl. area code)	Veteran <b>Yes No</b>			
<input type="checkbox"/> Married (includes registered domestic partners) <input type="checkbox"/> Unmarried (includes single, divorced, widowed) <input type="checkbox"/> Separated		Dependents (not listed by Co-Borrower) No. _____ Ages _____	<input type="checkbox"/> Married (includes registered domestic partners) <input type="checkbox"/> Unmarried (includes single, divorced, widowed) <input type="checkbox"/> Separated		Dependents (not listed by Borrower) No. _____ Ages _____			
Present Address (street, city, state, ZIP/ country) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.			Present Address (street, city, state, ZIP/ country) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.					
Mailing Address, if different from Present Address			Mailing Address, if different from Present Address					

***If residing at present address for less than two years, complete the following:***

Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.	Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.
Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.	Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.

## PROPERTY INFORMATION AND PURPOSE OF LOAN

Subject Property Address:	If purchase loan, what price range are you looking to purchase in?
Source of Funds and Amount Available for Down Payment and/or Settlement Charges (Gift, Checking, 401K, Etc.):	
Purpose of Loan <input type="checkbox"/> Purchase <input type="checkbox"/> Construction <input type="checkbox"/> Other (explain): <input type="checkbox"/> Refinance <input type="checkbox"/> Construction-Permanent	Property will be: <input type="checkbox"/> Primary Residence <input type="checkbox"/> Secondary Residence <input type="checkbox"/> Investment

***Complete this line if this is a refinance loan.***

Year Acquired	Original Cost	Amount Existing Liens	Purpose of Refinance (Home Improvements, Debt Consolidation, Cash Out, Rate/Term, Etc.)
	\$	\$	

Borrower		IV. EMPLOYMENT INFORMATION		Co-Borrower	
Name & Address of Employer <input type="checkbox"/> Self Employed	Yrs. on this job	Name & Address of Employer <input type="checkbox"/> Self Employed	Yrs. on this job	Position/Title/Type of Business	Business Phone (incl. area code)
	Yrs. employed in this line of work/profession		Yrs. employed in this line of work/profession		
Position/Title/Type of Business		Business Phone (incl. area code)		Position/Title/Type of Business	
Business Phone (incl. area code)		Business Phone (incl. area code)			

***If employed in current position for less than two years or if currently employed in more than one position, complete the following:***

Name & Address of Employer <input type="checkbox"/> Self Employed	Dates (from-to)	Name & Address of Employer <input type="checkbox"/> Self Employed	Dates (from-to)
	Monthly Income \$		Monthly Income \$
Position/Title/Type of Business		Business Phone (incl. area code)	
Business Phone (incl. area code)		Business Phone (incl. area code)	

ASSETS		DECLARATIONS								
If Purchase		<b>If you answer "Yes" to any questions a through i, please use continuation sheet for explanation.</b>		Borrower		Co-Borrower				
Gift available from family member/relative? <b>Yes</b> <b>No</b>				Yes	No	Yes	No			
If Yes, Please list amount:		a. Are there any outstanding judgments against you?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>List checking and savings accounts below</b>		b. Have you been declared bankrupt within the past 7 years?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Name and address of Bank, S&L, or Credit Union		c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
\$		d. Are you a party to a lawsuit?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Name and address of Bank, S&L, or Credit Union		e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? <small>(This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or loan guarantee. If "Yes," provide details, including date, name, and address of Lender, FHA or VA case number, if any, and reasons for the action.)</small>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
\$		f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee? <small>If "Yes," give details as described in the preceding question.</small>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Name and address of Bank, S&L, or Credit Union		g. Are you obligated to pay alimony, child support, or separate maintenance?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
\$		h. Is any part of the down payment borrowed?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Name and address of Bank, S&L, or Credit Union		i. Are you a co-maker or endorser on a note?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
\$		j. Are you a U. S. citizen?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Name and address of Bank, S&L, or Credit Union		k. Are you a permanent resident alien?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
\$		l. <b>Do you intend to occupy the property as your primary residence?</b> <small>If "Yes," complete question m below.</small>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Stocks & Bonds (Company name/Value)    \$		m. Have you had an ownership interest in a property in the last three years?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
\$		(1) What type of property did you own-principal residence (PR), second home (SH), or investment property (IP)?		_____	_____	_____	_____			
Stocks & Bonds (Company name/Value)    \$		(2) How did you hold title to the home-solely by yourself (S), jointly with your spouse (SP), or jointly with another person (O)?		_____	_____	_____	_____			
\$		<b>MONTHLY INCOME</b>		<b>MONTHLY HOUSING</b>						
Stocks & Bonds (Company name/Value)    \$		<b>Gross Monthly Income</b>	<b>Borrower</b>	<b>Co-Borrower</b>						
\$		Base Empl. Income	\$	\$	Rent	\$				
401K    \$		Overtime			First Mortgage (P&I)					
\$		Bonuses			Other Financing (P&I)					
401K    \$		Commissions			Hazard Insurance					
\$		<b>Notice:</b> Alimony, child support, or separate maintenance income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.			Real Estate Taxes					
Other Assets    \$					<b>Other Income</b> B/C   Monthly Amount			Mortgage Insurance		
\$								\$   \$		
Schedule of Real Estate Owned (if additional properties are owned, use additional sheet)					\$   \$					

Property Address	Present Market Value	Amount of Mortgages & Liens	Mortgage Payments	Gross Rental Income	Maintenance, Taxes & Misc.
1.	\$	\$	\$	\$	\$
2.	\$	\$	\$	\$	\$

**Additional info you would like us to know:**

---



---



---



---

**Disclaimer:** You understand and agree that you are providing this general information to Progressive Lending Solutions, Inc. for informational purposes only. This is not a Fannie Mae 1003 loan application form and does not represent a loan application of any type. Information provided within this document does not guarantee a loan approval. The information is intended solely for the use of the Loan Consultant that will be in contact with you. Progressive Lending Solutions, Inc. does NOT share non-public personal information with third parties other than those directly involved in your loan approval process such as lenders, title companies, credit bureau agencies and residential real estate appraisers. We do not sell, rent or in any other way intentionally disclose your information to companies, agencies or individuals not involved in the approval process of your loan. By completing a General Information Request Form, sending an email or making an inquiry in regards to loan information, you consent to Progressive Lending Solutions to keep and use the information in a terms consistent with this policy. Please contact your Loan Consultant for further details.